

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MASSACHUSETTS

04 11151-1

DR. THOMAS J. WYLY,)
Plaintiff,)
v.) CIVIL ACTION NO.
THE INTERNATIONAL FOUNDATION)
FOR EDUCATION AND SELF-HELP)
and THE LEON H. SULLIVAN)
FOUNDATION,)
Defendants.)

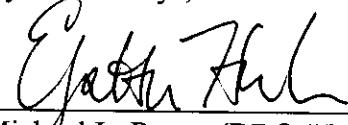
CORPORATE DISCLOSURE STATEMENT

Pursuant to the provisions of Local Rule 7.3(A), Defendant The Leon H. Sullivan Foundation states that it is incorporated as a 501(c)(3) non profit charitable organization, has no corporate parent and has no stock owned by any publicly held company.

Respectfully submitted,

THE LEON H. SULLIVAN
FOUNDATION,

By its attorneys,


Michael L. Rosen (BBO #559954)
Elizabeth Heinrich (BBO #648090)
FOLEY HOAG LLP
155 Seaport Boulevard
Boston, MA 02210
(617) 832-1000

R. Daniel Beale
MCKENNA LONG & ALDRIDGE LLP
303 Peachtree Street, Suite 5300
Atlanta, Georgia 30308
(404) 527-8489

Dated: June 1, 2004

FHBoston/1061529.1

CERTIFICATE OF SERVICE
I hereby certify that a true copy of the above document
was served upon the attorney of record for each other
party by (hand)(mail) on 6/1/04 